



**UBS AG**

Badenerstrasse 547 / D  
P.O.Box, CH-8098 Zurich  
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Corporate Events  
OMN7 Default Management

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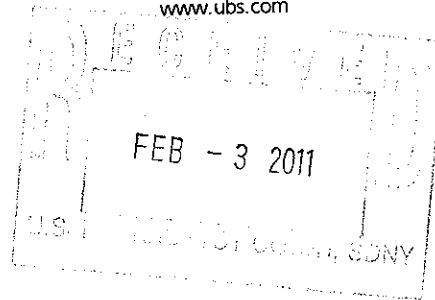
**BY REGISTERED MAIL**

U.S. Bankruptcy Court for the  
Southern District of N.Y.  
One Bowling Green

New York, N.Y. 10004

## Message

January 11, 2011



**subject Lehman Brothers Holdings Inc. Chapter 11 Case No. 08-13555**

On behalf of

Attention: Clerk of the Court

you are receiving

Notice of Partial Transfer of Claim pursuant to Federal Rule of Bankruptcy Procedure  
3001 (e) (2) or (4): Copy of Evidence of Partial Transfer of Claim released by  
Credit Suisse, Zurich on January 7, 2011.

- ☐ for your information
- ☒ for your records
- ☐ as agreed
- ☐ please complete

- ☐ returned with thanks
- ☐ please comment
- ☐ please sign
- ☐ please forward to

- ☐ please return
- ☒ please confirm receipt
- ☒ please process

**Remarks**

1) CHF 60'000.00 Lehman Bros Treasury BV 2004-8.3.2010 ISIN XS0186243118 / CH 1784540

Claimant / Transferor: Credit Suisse, Zurich  
Initial Proof of Claim Number: 55829

Transferee: UBS AG, Bahnhofstrasse 45, CH-8001 Zurich (Switzerland)

Yours sincerely,

UBS AG

Jean-Claude Besson  
Associate Director

Hugo Koller  
Director

FEB - 3 2011

**EVIDENCE OF PARTIAL TRANSFER OF CLAIM**

**TO: THE DEBTOR AND THE BANKRUPTCY COURT**

For value received, the adequacy and sufficiency of which are hereby acknowledged, **Credit Suisse AG** ("Transferor") unconditionally and irrevocably transferred to **UBS AG** ("Transferee") all of its right, title, interest, claims and causes of action in and to or arising under or in connection with the portion of its claim (**Claim No. 55829**) **CHF 60'000** in nominal value related to the securities with International Securities Identification Number listed on Schedule I hereto against Lehman Brothers Holdings, Inc. (the "Debtor"), Chapter 11 Case No.: 08-13555 (JMP) (Jointly Administered), United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

Transferor hereby waives any objection to the transfer of the claim to Transferee on the books and records of the Debtor and the Bankruptcy Court and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Transferor regarding the transfer of the foregoing claim and recognizing the Transferee as the sole owner and holder of the claim. Transferor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of claim, shall be delivered or made to the Transferee.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS  
EXECUTED ON January 7, 2011.

**Credit Suisse AG**

By:   
Name: Martina Stettler  
Title: Vice President

By:   
Name: Juliette Diallo  
Title: Assistant Vice President

**SCHEDULE I**

**Lehman Programs Securities Related to Transferred Portion of Claim:**

ISIN	Court Claim #	Date Claim Filed	Issuer	Units/Amount of Claim related to Security
XS0186243118	55829	October 29, 2009	Lehman Brothers Treasury Co. BV	CHF 60'000



**BY REGISTERED MAIL**

**Epig** Bankruptcy Solutions, LLC  
757 Third Avenue, 3rd Floor

New York, NY 10017

**UBS AG**

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January 11, 2011

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Schedule I released by Credit Suisse, Zurich on January 7, 2011.

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Yours sincerely,

UBS AG

Jean-Claude Besson  
Associate Director

Hugo Koller  
Director